

## LIST OF CREDITORS

### List of financial claims as on February 07, 2020

Sr. No.	Financial Creditors Claimant	Total Amount of Claims	Estimated Admitted amounts of Claims
1	State Bank of India	2,23,68,79,997.26	2,23,68,79,997.26
2	Kotak Mahindra Bank	20,07,97,222.03	20,07,97,222.03
3	HDFC Bank	36,60,60,325.02	36,60,60,325.02

The analysis and findings delineated in this report are specifically based on documents and information submitted by the creditors (subject to further verification of the same).

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The security structure for the secured financial creditors is detailed below.

The consortium comprising of the following members who have provided CC/Term Loan to DBM Geotechnics & Constructions Pvt. Ltd have the following securities:

Name of the Bank	Type of Security	In the Name of	Nature of Security		
Multiple Banking having pari-passu charge basis among: - 1. State Bank of India. 2. HDFC Bank 3. Kotak Mahindra Bank	Primary Security	Company	Inventory & Receivables		
	Collateral Security	Company	Land & Building on Plot No. L-63, Taloja Industrial Area, Near Tondare Naka, Village Tondare, MIDC, Taloja, Taluka Panvel, Dist. Raigad. The area of Land is 2161 Sq. Mtrs		
		Company	Premises No. 301, 3 <sup>rd</sup> Floor, B wing, Centaur House, Shanti Nagar Industrial Estate, Near Grand Hyatt Hotel, Pipe Lane Road, Vakola, Santacruz (East), Admeasuring 3600 Sq. Ft		
		Mrs. Hansa Dnyaneshwar Mahajan	Agriculture Open Plot admeasuring 4100 Sqm at Gut No. 46, Hissa No. (1+2)/2 of village Todare, Near Tondare Naka, Taluka Panvel Dist. Raigad.		
		Mr. Dnyaneshwar Bhagwan Mahajan & Mrs. Hansa Dnyaneshwar Mahajan	Flat No. 201, 2 <sup>nd</sup> Floor, Vasant Vihar, 10 <sup>th</sup> Road, Santacruz East, Mumbai on Pari-passu basis with RBL & L&T Finance, Carpet Area: 1125 sq. ft. Super Built up Area: 1519 Sq.		
		Company	Plant & Machinery including 2 rigs in addition to already charged to consortium both present and Future on Paripassu basis.		
	Personnel Guarantee	<ul style="list-style-type: none"> <li>• Mr. Dnyaneshwar Bhagwan Mahajan</li> <li>• Mrs. Hansa Dnyaneshwar Mahajan</li> <li>• Mr. Ashish Dnyaneshwar Mahajan</li> <li>• Mr. Sachin Dnyaneshwar Mahajan</li> </ul>			
State Bank of India	Pledge Shares of the Company	Mr. Dnyaneshwar Bhagwan Mahajan	<b>No. of Shares</b>	<b>Share Certificate No.</b>	<b>Folio Nos</b>
			5972345	87,92,72,101,102	1
		Mrs. Hansa Dnyaneshwar Mahajan	<b>No. of Shares</b>	<b>Share Certificate No.</b>	<b>Folio Nos</b>
			4590437	88,205,104	2
		Ashish Dnyaneshwar Mahajan	<b>No. of Shares</b>	<b>Share Certificate No.</b>	<b>Folio Nos</b>
			3074255	89,98,99	37

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		Sachin Dnyaneshwar Mahajan	<b>No. of Shares</b>	<b>Share Certificate No.</b>	<b>Folio Nos</b>
			3078412	90,107,108	38

**Comment:** It is pertinent to note that the details of security interest and the details of the facilities sanctioned by various financial creditors have been prepared on the claims filed by such financial creditors, the supporting documents / information provided in support of such claims and the follow up information as provided from time to time. Therefore, the details of security interest and the details of the facilities sanctioned by various financial creditors as enumerated herein are subject to further determination / verification and further information / documents as provided by such financial creditors from time to time in response to our queries / clarifications sought, during the corporate insolvency resolution process, as per the provisions of the Insolvency and Bankruptcy Code, 2016.